

FACT SHEET

VISION

To be the preferred supplier of calcium-based products and services; respected by our customers, employees and communities.

MISSION

Develop and utilize world-class capabilities to provide innovative solutions with calcium-based products and services to drive sustained economic value.

CORE VALUES

- Integrity
- Customer Satisfaction
- Operational Excellence
- Sustainability
- Our Responsibility to Each Other

HISTORY

Although Mississippi Lime was founded in 1907 by Harry B. Mathews Jr., the company has origins as Mississippi Sand Company in Alton, Illinois. Looking to expand, the company purchased property in Ste. Genevieve County, Missouri in the '20s. In the '30s and '40s, Mississippi Lime expanded further and acquired Western Lime Works, Peerless White Lime Co. and Ste. Genevieve Lime and Quarry Co. During the '50s through the '70s, the company experienced growth that required more manufacturing and advanced technology to meet customers' growing needs. This trend continued into the 21st century. In 2001, Mississippi Lime acquired Ash Grove Cement Company in Springfield, Missouri and, in 2003, the company purchased Falco Lime, Inc., located in Vicksburg, Mississippi. A year after the company's 110th anniversary, Mississippi Lime acquired Breen Energy Solutions in 2018. And in 2019, Mississippi Lime acquired Southern Lime in Calera, Alabama. Today, Mississippi Lime continues to be privately held. Our company is guided by our founder's principles and by our vision, mission and values. Today, our headquarters is located in St. Louis, Missouri.

HEALTH AND SAFETY

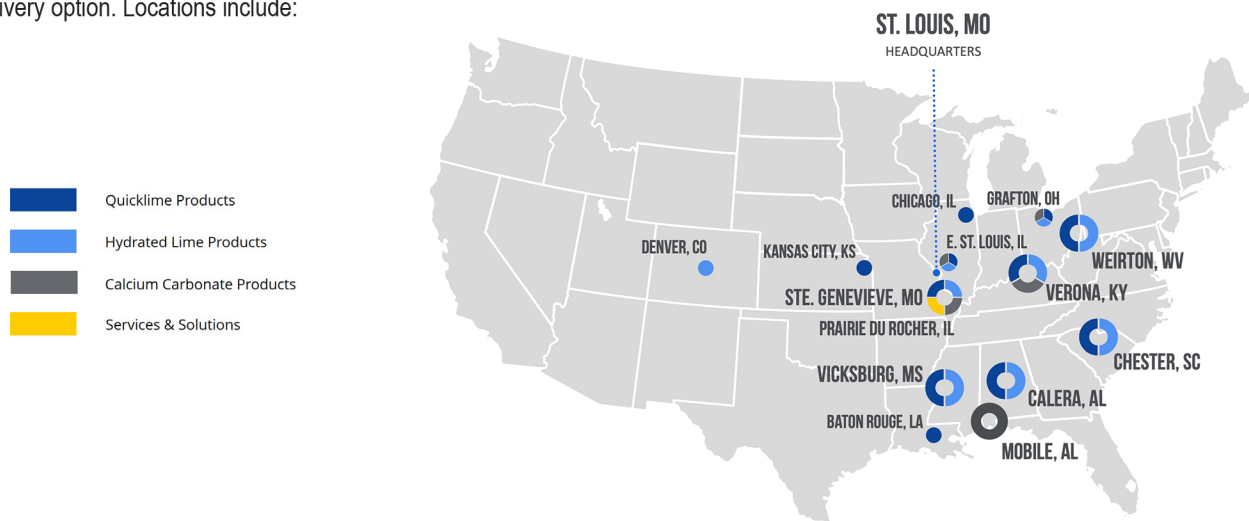
At Mississippi Lime Company, we believe that all injuries and occupational illnesses can be prevented and that safety must be a fundamental responsibility of each employee. We also believe that safety and occupational health must be thoroughly integrated into our operations which will allow us to produce high-quality products at competitive costs.

ENVIRONMENTAL

It is Mississippi Lime Company's policy to manage our businesses in an environmentally responsible manner, meeting the requirements of all applicable environmental laws and regulations. Not only is Mississippi Lime Company committed to environmental responsibility, but we believe it is essential to communicate to our employees, customers and communities about the important role of responsible environmental management. The company has adopted this policy to clearly communicate and demonstrate our commitment to environmental stewardship. We believe the operation of our businesses in conformance with the expectations of local communities and policy leaders is vital to our continued viability.

LOCATIONS

Mississippi Lime's supply chain includes barge, rail and truck transportation. In addition to our production facilities in Ste. Genevieve, we have strategically located distribution terminals to efficiently maximize transportation and provide the customer with the most cost-effective delivery option. Locations include:



MLDS

Mississippi Lime Distribution Services (MLDS), our trucking and logistics division, recognizes the importance of supply chain management in serving our customers' needs. MLDS ships products 24/7 from our Ste. Genevieve, Port Allen, Vicksburg, Verona and Weirton locations.

MARKETS

Calcium is a versatile mineral that has played an integral part in everyday life for centuries. Mississippi Lime's quicklime, hydrated lime, ground calcium carbonate and precipitated calcium carbonate products are used across the world in a variety of products used in a diverse range of markets, including but not limited to:

- Agriculture
- Chemical Manufacturing
- Construction
- Paper
- Environmental
- Flue Gas Treatment
- Food
- Glass/Fiberglass
- Paints and Coatings
- Plastics/Rubber
- Steels/Metals
- Water Treatment

PRODUCTS

With one of the world's richest limestone reserves and a culture focused on operational excellence, Mississippi Lime's calcium products are continuously recognized for their purity and consistent quality. Our quality products include:

- Calcium Oxide/Quicklime
- Calcium Hydroxide/Hydrated Lime
- Precipitated Calcium Carbonate/PCC
- Ground Calcium Carbonate Limestone
- Other Calcium Products



CONTACT INFORMATION

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For more information on Mississippi Lime Company, visit www.mlc.com